How to Submit a Claim



TO SUBMIT YOUR CLAIM:

- STEP 1 Gather all your claim documentation
- STEP 2 Complete and sign the claim form
- STEP 3 Complete any other necessary forms

☐ A copy of all documents for your records?

- STEP 4 Complete the checklist below
- STEP 5 Mail all documentation to Allianz Global Assistance

IMPORTANT

- All claims must be reported within 30 days of occurrence.
- Written proof of claim must be submitted within 90 days of occurrence.
- You are responsible for any fees charged for completing this form or issuing supporting documentation.

CHECKLIST

Do you have:

The fully completed claim form, signed and dated? Incomplete claim forms will be returned to you and this will delay the processing of your claim submission.
Emergency room report and/or hospital records (if treated at a hospital/outpatient facility)?
All original receipts? Photocopies will not be accepted.

Send your completed forms and original receipts to:

Allianz Global Assistance Claims Department P.O. Box 277 Waterloo, Ontario N2J 4A4 Canada

To check your claim status, please call:

Toll-free Canada/USA: 1-800-869-6747 Collect worldwide: 416-340-8809 E-mail: <u>claims.to@allianz-assistance.ca</u>

Claim Form



SECTION 1: PRIVACY AND DECLARATION

Allianz Global Assistance Privacy Statement

Allianz Global Assistance is committed to protecting the privacy, confidentiality, accuracy and security of the personal information that it collects, uses, retains and discloses in the course of conducting business.

At Allianz Global Assistance, we recognize and respect the importance of privacy. When you enrol for insurance coverage or submit a claim, we establish a confidential file and collect, use and disclose your personal information for the purposes of issuing, administering, adjudicating and/or servicing your insurance. You may access and correct, if needed, the personal information in your file by sending us a request in writing.

We limit access to your personal information to our staff and other persons we have authorized who have a need to know it to perform their duties. Our systems and procedures are designed to prevent the loss, misuse, unauthorized access, disclosure, alteration, or destruction of your information. Our commitment to security extends to the contracts and agreements we sign with external suppliers and service providers. We may store or process your personal information in Canada, the United States or other countries for processing, storage, analysis or disaster recovery and, under applicable law, governments, courts, law enforcement or regulatory agencies, may, by lawful order, obtain disclosure of your personal information. You can find more details about Allianz Global Assistance's privacy policy at www.allianz-assistance.ca. If you have any questions regarding our privacy practices, please contact the Privacy Officer at:

AZGA Service Canada Inc. o/a Allianz Global Assistance P.O. Box 277 Waterloo, Ontario N2J 4A4 Canada

Telephone: 416-340-1980

E-Mail: privacy@allianz-assistance.ca

If you do not agree with our use and disclosure of your information in connection with your application and servicing any policy that we issue, we will not be able to offer you the insurance product you are interested in, service your insurance or adjudicate your claim.

I have read and understood the privacy statement and I consent to the collection, use, retention and disclosure of my personal information or those of my dependants for the purposes stated above. I understand that I may revoke my consent at any time in writing and acknowledge that should I do so, my claim may not be adjudicated.

I hereby assign to AZGA Service Canada Inc. o/a Allianz Global Assistance any benefits obtainable from other sources for losses covered under this policy. I authorize and direct these sources to release payments to Allianz Global Assistance and for Allianz Global Assistance to release pertinent payments to other parties for the purposes of processing my claim.

I certify that the information contained herein is true, complete and accurate and that each of the listed expenses was purchased and/or incurred in connection with the medical treatment of the individual(s) named below. I acknowledge that the submission of false or incomplete information may result in the delay or denial of this claim. In the event there is suspicion and/or evidence of fraud and/or plan abuse concerning this claim, I acknowledge and agree that Allianz Global Assistance may investigate any information about me, my spouse and/or dependents pertaining to this claim, which may be used and disclosed to any relevant Third Party, and where applicable my plan sponsor, for the purpose of investigating and preventing fraud and/or plan abuse.

If I receive payment from Allianz Global Assistance in an amount that exceeds the benefit(s) to which I am entitled under the policy (the "overpayment amount"), then I acknowledge and agree that: (a) I am indebted to Allianz Global Assistance for such overpayment; (b) Allianz Global Assistance has the right to recover the overpayment amount through any means available by law; and (c) Allianz Global Assistance will offset any benefits payable to me by the overpayment amount until Allianz Global Assistance has recovered the overpayment amount in full.

I declare my statements above, including all other past and future statements made through personal or telephone interviews relating to my claim, to be true, complete, current and accurate.

Insured's Signature:	Date:	MM/DD/YYYY
Insured's Name (please print):	Policy	∮ :

Claim Form



SECTION 2: INSURED'S INFORMATION					
Insured's First Name:			Last Name:		
☐ Male ☐ Female	Date of Birth:	M/DD/YYYY	Policy #:	Phone #: ()
Cell #: ()	Fax #: ()		Email:		-
Address:					
City:			Province:	Postal Code	e:
Departure Date: MM/DD/YYYY	Return Date:	M/DD/YYYY	Destination:		
SECTION 3: MEDICAL INFORMATION					
In the case of an injury , how, when and w	here did it happen?				
Please provide the following information	if your claim relates to	o a motor vehicle acc	ident.		
Name of auto insurance company:					
Address:				<u>City:</u>	
Province: Postal Code:	Phone #:		. /2/2/2/2/	auto insurance compan	
If your claim is due to sickness, when did	you first notice sympto	oms? MM/D	Date of fi	rst treatment:	M/DD/YYYY
What is the diagnosis?		2 0 0 0 0 0	If 'Yes' when MM/DD	/	
Have you ever been treated for this or a s		e? □ Yes □ No	If 'Yes', when:	/	
Please provide attending doctor's name a					
Please provide the names of any medicat		prior to visiting the do	ctor:		
Do you have any chronic sickness or dise					
If 'Yes', please provide date diagnosed an	nd describe condition/o	diagnosis:	<u>Date diag</u>	nosed: MM/DD	/
Description:					
Please provide the name of your usual fa	mily physician:			C'.	
Address:		DI " (``	City:	
Province: Postal Co	ode:	Phone #: ()	Fax #: ()	
Was this condition due to pregnancy?	☐ Yes ☐ No				
If 'Yes', please provide specific details:					
71					
Date of last menstrual period:	/DD/YYYY		Expected date of delivery:	MM/YYYY	
Was the condition related to the use of a	sobol misuso of drugs	or calf inflicted inju	ry? □ Yes □ No		
Was the condition related to the use of all If 'Yes', please provide details:	iconoi, illisuse of drugs	s, or sen-minicieu mju	ry: Tes Tino		
ii res, piease provide details:					
SECTION 4: EXPENSES CLAIMED					
Amounts paid by you will be reimbursed	to you if claim is eligibl	le. Otherwise amount	s will be paid directly to the prov	ider of service.	
You are financially responsible for the exp	penses not covered by	your insurance.			
Name of Service Providers (for exampl	e. doctors, hospitals, c	linic)	Date of Service	Amount Billed	Amount You Paid
•			M M / D D / Y Y Y		, can rour did
1.					
2.			MM/DD/YYY		
3.			MM/DD/YYY	Y	
4.			MM/DD/YYY	Υ	

4.

Claim Form



SECTION 5: OTHER INSURANCE COVERAGE – INCLUDING CANADIAN GOVERNMENT HEALTH INSURANCE PLAN

(If the insured is a minor, this section is applicable to a parent or legal guardian.) Do you have any other travel or out-of-country medical insurance coverage through your employer, your spouse's employer or a retiree plan?								
☐ Yes ☐ No If 'Yes',	provide details below.							
Plan	Name of Insurance Company	Group Policy #	Member ID#	Telephone				
Your Employer				()				
Your Spouse's Employer				()				
Retiree Plan				()				
Name of Spouse:		Spouse's Date of Birth:						
•	ts available through homeowner's insurance, autor provide details below.	nobile insurance, Canadian GHIF	or any other source?					
Plan	Name of Insurance Company		Policy #	Telephone				
Homeowners Insurance				()				
Automobile Insurance				()				
Canadian government health insurance plan				()				
Other				()				
Name: Address: City:		Province:	Postal	Code				
City:								
First 6 digits of credit card #:		Expiry Date: M M / D D / Y Y Y Y						
Name of Cardholder (please p	rint):	Cardholder Signature: (if different from insured)						
Insured's Signature:		Date: MM/DD/YYYY						
SECTION 6: DIRECTION AND	AUTHORIZATION TO PHYSICIANS, HOSPITALS AN	D OTHER MEDICAL PROVIDERS						
By signing this form, I hereby authorize and direct any physician, health care facility, treatment provider, plan administrator, any insurance company, reinsurer, provincial health insurance plan, government department (collectively, "Third Party") having medical or other relevant personal information regarding me, my spouse and/or dependent to disclose, release, share and exchange information with Allianz Global Assistance, its underwriter, plan administrator, agent or representative any and all such information necessary for the purposes of determining my eligibility, assessing my application, investigating and confirming the accuracy and validity of my claim, and administering or processing my claim. I am authorized to act on behalf of my dependants for these purposes. The authorization and direction I provided herein shall be good and sufficient authority, and any copy of this completed form is as valid as the original. My consent and authorization shall remain valid for the duration of my claim unless I revoke these in writing.								
Full Name of Patient/Insured	(please print):		Date: M.M.	/DD/YYYY				
l authorize payment of this cla	aim to (print name):							
Signature of Insured (if minor,	signature of parent or legal guardian):							
Signature of policyholder of o	ther insurance in Section 5 (if applicable):							