

#### **David Cummings Insurance Services**

Suite 350 - 2083 Alma Street Vancouver, B.C. V6R 4N6 Tel. (604) 228-8816 or 1-800-818-3188 Fax. (604) 228-9807 agent@david-cummings.com www.david-cummings.com

# For inbound Visitors and New Residents in Canada

### DCIS - Specialists in Health Insurance. Here for you.

**David Cummings Insurance Services Ltd. (DCIS)** is an independent brokerage with 30+ years specializing in health insurance for visitors, SuperVisa, immigrants, international students, foreign workers, as well as for expatriates and travelers worldwide. We work to ensure that our clients are:

- Well advised
- Offered competitive solutions
- Equipped for successful use of their insurance
- Supported at time of claim

Let us put our expertise to work for you!

### When buying medical insurance for Canada, these details really matter!

#### Status in Canada

SuperVisa, Regular Visitor Visa, Work Permit, Study Permit, Permanent Resident, Returning Canadian, Student or Employee at a Canadian Educational Institution

#### Medical History and Age

Medical history details are essential to review so that we can determine what medical plans you qualify for, and advise you on terms of coverage for your situation. Please inform us of past and/or existing medical conditions. If you take prescription medication, it is important for us to know when the medication was prescribed, and when the type drug or dosage was last changed. **Please also advise if coverage is needed for an existing or future pregnancy.** 

#### Itinerary

What is the duration of your stay in Canada – short or long term? Will you also travel to the USA or other place outside Canada?

Whether you are already in Canada, or planning ahead for a trip or move to Canada

To start the quotation process, please complete the Quotation Request Form for David Cummings Insurance Services Ltd. and email to

agent@david-cummings.com

Fax 604 228 9807 Tel 604 228 8816 or Toll Free 1-800-818-3188 (Canada/USA only)

# **QUOTATION REQUEST FORM** - Medical Insurance for Canada



#### (1) Whom should we contact with insurance information?

#### PLEASE PRINT CLEARLY

First Name:		Last (Family) Name:				How did you hear about David Cummings Insurance Services (DCIS)?  I was referred by:		
Telephone Number:		Email Address:						
Canadian Mailing Address (if available)			What is your relationship to the people who need insurance?					
			☐ Family Member / Sponsor			or	Online Web Search	
		☐ Employer ☐ Other			☐ Yellow Pages Ad			
City: Postal Code:					Other:			
2 Who needs the medical insurance?								
		ast (Family) Name - Optional -		Date of Birth (mm/dd/yyyy) or Age on insurance Start Date  M / F		Home Country List all if you hold multiple valid passports	Date of Arrival In Canada	
1							manapro vana passports	
2								
3								
4								
5								
3 Status In Canada								
☐ Regular Visitor Visa ☐ Workii ☐ Super Visa (PG-1) ☐ Work i ☐ International Experience Canada (IEC) ☐ Study		Permit		I Returning Canadian I Other □R		discou □Reg	liated with a <u>Canadian School</u> ? <i>If yes, a ounted plan may be available.</i> egistered Student □Employee at: DOL NAME:	
4 Additional Details Use a separate page if necessary								
A. i) What Canadian Province or Territory will the person(s) to be insured visit or reside in? ii) How long will the person(s) stay in Canada?								
B. Will the person(s) to be insured travel outside Canada <u>during the period of insurance</u> ?								
□No □Yes - <b>If yes</b> , where to, and for how long? □USA for days □Other: for for days								
C. Has the person(s) to be insured <b>ever</b> been diagnosed with, and/or treated for a medical condition (sickness, disease, or injury)? □No □Yes − If yes, please list the medical condition(s) use next page if needed								
☐ Heart (Cardiovascular) ☐ Stroke/Mini-Stroke(Cerebrovascular) ☐ Lung(Respiratory) ☐ High Blood Pressure ☐ Diabetes ☐ Cancer ☐ Other?								
D. Does the person(s) to be insured have any prescription medication?								
□No □Yes – If yes, list the medical conditions that medication has been prescribed for:								
E. Is an applicant pregnant <b>OR</b> wanting maternity coverage <u>in case of</u> a future pregnancy? □No □Yes								
For an applicant currently pregnant, please indicate expected due date for childbirth:   Please submit this form to:								
We respect your privacy, a information. We will only u information provided for the to your request for an insur		nd protect all personal se the personal e purpose of responding		Davi Emai	mail agent@david-cummings.com ax: 604 228 9807 Tel 604 228 8816			
David Cummings Insurance S					www.david-cummings.com			

## **Health History Information**

The detail you provide regarding past and existing medical conditions will inform our proposal of suitable insurance solutions. For **each medical condition** please provide the following information:

- Name of medical condition (or name the primary symptoms if the condition is not yet diagnosed)
- Date condition was first diagnosed (or date symptoms began if condition is not yet diagnosed)
- History or surgery / hospitalization
- Date of the MOST RECENT CHANGE in medication (dosage change, addition, or discontinuation of a medication)
- Date of the MOST RECENT need for medical consultation (other than a routine check-up)
- Whether you have been referred for diagnostic testing or specialist consultation that is still pending
- Whether you are waiting on the results of a medical test

Name of Applicant:					
Respecting your Privacy:					
David Cummings Insurance Services Ltd. (DCIS) recognizes and respects every individual's right to privacy. When you do business with us, you share personal information so that we may provide you with products and services that best meet your needs. We assume your consent for our firm to use this information in an					
appropriate manner. When you inquire about and/or apply for insurance coverage we establish a confidential client record of personal information. All employees,					

associated advisors and suppliers who are granted access to client records understand the need to keep this information protected and confidential. They know they are to use the information only for the purposes intended. We use the information solely for the purpose of responding to your request for insurance services. Unless requested to do so by you, we do <u>not</u> share information with organizations outside of our relationship with you that would use it to contact you about their own products or services. We do not sell client information to anyone. If you have any questions or concerns about the protection of your personal

information please contact our Privacy Officer: Jason Cummings. Phone (604) 228-8816 Fax (604) 228-9807 Email: jason@david-cummings.com